# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA**

QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENT OF FINANCIAL POSITION**

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

**CONSOLIDATED**

**(Thousand Pesos)**

**Final Printing**

| REF | ACCOUNT / SUBACCOUNT | ENDING CURRENT | PREVIOUS YEAR END |
|---|---|---|---|
| | | Amount | Amount |
| **10000000** | **TOTAL ASSETS** | **14,231,005** | **12,915,601** |
| **11000000** | **TOTAL CURRENT ASSETS** | **6,675,121** | **5,919,468** |
| 11010000 | CASH AND CASH EQUIVALENTS | 1,935,609 | 2,052,855 |
| 11020000 | SHORT-TERM INVESMENTS | 0 | 0 |
| 11020010 | AVAILABLE-FOR-SALE INVESTMENTS | 0 | 0 |
| 11020020 | TRADING INVESTMENTS | 0 | 0 |
| 11020030 | HELD-TO-MATURITY INVESTMENTS | 0 | 0 |
| 11030000 | TRADE RECEIVABLES, NET | 2,410,024 | 2,133,077 |
| 11030010 | TRADE RECEIVABLES | 2,478,302 | 2,284,164 |
| 11030020 | ALLOWANCE FOR DOUBTFUL ACCOUNTS | -68,278 | -151,087 |
| 11040000 | OTHER RECEIVABLES, NET | 500,647 | 141,459 |
| 11040010 | OTHER RECEIVABLES | 500,647 | 141,459 |
| 11040020 | ALLOWANCE FOR DOUBTFUL ACCOUNTS | 0 | 0 |
| 11050000 | INVENTORIES | 1,777,001 | 1,557,582 |
| 11051000 | BIOLOGICAL CURRENT ASSETS | 0 | 0 |
| 11060000 | OTHER CURRENT ASSETS | 51,840 | 34,495 |
| 11060010 | PREPAYMENTS | 23,728 | 10,272 |
| 11060020 | DERIVATIVE FINANCIAL INSTRUMENTS | 0 | 0 |
| 11060030 | ASSETS AVAILABLE FOR SALE | 28,112 | 24,223 |
| 11060050 | RIGHTS AND LICENSES | 0 | 0 |
| 11060060 | OTHER | 0 | 0 |
| **12000000** | **TOTAL NON-CURRENT ASSETS** | **7,555,884** | **6,996,133** |
| 12010000 | ACCOUNTS RECEIVABLE, NET | 4,341 | 4,273 |
| 12020000 | INVESTMENTS | 761,535 | 536,273 |
| 12020010 | INVESTMENTS IN ASSOCIATES AND JOINT VENTURES | 761,535 | 536,273 |
| 12020020 | HELD-TO-MATURITY INVESTMENTS | 0 | 0 |
| 12020030 | AVAILABLE-FOR-SALE INVESTMENTS | 0 | 0 |
| 12020040 | OTHER INVESTMENTS | 0 | 0 |
| 12030000 | PROPERTY, PLANT AND EQUIPMENT, NET | 5,346,559 | 4,855,522 |
| 12030010 | LAND AND BUILDINGS | 3,934,450 | 3,613,676 |
| 12030020 | MACHINERY AND INDUSTRIAL EQUIPMENT | 7,180,948 | 6,637,720 |
| 12030030 | OTHER EQUIPMENT | 138,739 | 150,639 |
| 12030040 | ACCUMULATED DEPRECIATION | -6,205,728 | -5,632,993 |
| 12030050 | CONSTRUCTION IN PROGRESS | 298,150 | 86,480 |
| 12040000 | INVESTMENT PROPERTY | 0 | 0 |
| 12050000 | BIOLOGICAL NON- CURRENT ASSETS | 0 | 0 |
| 12060000 | INTANGIBLE ASSETS,NET | 900,672 | 851,400 |
| 12060010 | GOODWILL | 609,156 | 571,439 |
| 12060020 | TRADEMARKS | 123,538 | 121,294 |
| 12060030 | RIGHTS AND LICENSES | 0 | 0 |
| 12060031 | CONCESSIONS | 0 | 0 |
| 12060040 | OTHER INTANGIBLE ASSETS | 167,978 | 158,667 |
| 12070000 | DEFERRED TAX ASSETS | 542,720 | 747,411 |
| 12080000 | OTHER NON-CURRENT ASSETS | 57 | 1,254 |
| 12080001 | PREPAYMENTS | 0 | 0 |
| 12080010 | DERIVATIVE FINANCIAL INSTRUMENTS | 0 | 0 |
| 12080020 | EMPLOYEE BENEFITS | 0 | 0 |
| 12080021 | AVAILABLE FOR SALE ASSETS | 0 | 0 |
| 12080040 | DEFERRED CHARGES | 0 | 0 |
| 12080050 | OTHER | 57 | 1,254 |
| **20000000** | **TOTAL LIABILITIES** | **4,427,675** | **3,791,246** |
| **21000000** | **TOTAL CURRENT LIABILITIES** | **2,882,049** | **2,191,827** |
| 21010000 | BANK LOANS | 113,094 | 98,167 |
| 21020000 | STOCK MARKET LOANS | 0 | 0 |
| 21030000 | OTHER LIABILITIES WITH COST | 0 | 0 |
| 21040000 | TRADE PAYABLES | 1,536,764 | 1,318,870 |
| 21050000 | TAXES PAYABLE | 206,574 | 53,091 |
| 21050010 | INCOME TAX PAYABLE | 206,574 | 53,091 |
| 21050020 | OTHER TAXES PAYABLE | 0 | 0 |
| 21060000 | OTHER CURRENT LIABILITIES | 1,025,617 | 721,699 |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA**

QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENT OF FINANCIAL POSITION**

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

**(Thousand Pesos)**

**CONSOLIDATED**

**Final Printing**

| REF | ACCOUNT / SUBACCOUNT | ENDING CURRENT | PREVIOUS YEAR END |
|---|---|---|---|
| | | Amount | Amount |
| 21060010 | INTEREST PAYABLE | 0 | 0 |
| 21060020 | DERIVATIVE FINANCIAL INSTRUMENTS | 0 | 0 |
| 21060030 | DEFERRED REVENUE | 31,156 | 31,311 |
| 21060050 | EMPLOYEE BENEFITS | 0 | 0 |
| 21060060 | PROVISIONS | 0 | 0 |
| 21060061 | CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS | 0 | 0 |
| 21060080 | OTHER | 994,461 | 690,388 |
| **22000000** | **TOTAL NON-CURRENT LIABILITIES** | **1,545,626** | **1,599,419** |
| 22010000 | BANK LOANS | 250,066 | 290,541 |
| 22020000 | STOCK MARKET LOANS | 0 | 0 |
| 22030000 | OTHER LIABILITIES WITH COST | 0 | 0 |
| 22040000 | DEFERRED TAX LIABILITIES | 968,828 | 994,160 |
| 22050000 | OTHER NON-CURRENT LIABILITIES | 326,732 | 314,718 |
| 22050010 | DERIVATIVE FINANCIAL INSTRUMENTS | 0 | 0 |
| 22050020 | DEFERRED REVENUE | 0 | 0 |
| 22050040 | EMPLOYEE BENEFITS | 293,582 | 309,514 |
| 22050050 | PROVISIONS | 0 | 0 |
| 22050051 | NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS | 0 | 0 |
| 22050070 | OTHER | 33,150 | 5,204 |
| **30000000** | **TOTAL EQUITY** | **9,803,330** | **9,124,355** |
| 30010000 | EQUITY ATTRIBUTABLE TO OWNERS OF PARENT | 9,766,080 | 9,088,364 |
| 30030000 | CAPITAL STOCK | 3,343,895 | 3,343,895 |
| 30040000 | SHARES REPURCHASED | 492,757 | 500,000 |
| 30050000 | PREMIUM ON ISSUANCE OF SHARES | 236,350 | 236,350 |
| 30060000 | CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES | 0 | 0 |
| 30070000 | OTHER CONTRIBUTED CAPITAL | 0 | 0 |
| 30080000 | RETAINED EARNINGS (ACCUMULATED LOSSES) | 5,693,078 | 5,008,119 |
| 30080010 | LEGAL RESERVE | 554,630 | 496,958 |
| 30080020 | OTHER RESERVES | 0 | 0 |
| 30080030 | RETAINED EARNINGS | 4,606,567 | 4,086,679 |
| 30080040 | NET INCOME FOR THE PERIOD | 531,881 | 424,482 |
| 30080050 | OTHERS | 0 | 0 |
| 30090000 | ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX) | 0 | 0 |
| 30090010 | GAIN ON REVALUATION OF PROPERTIES | 0 | 0 |
| 30090020 | ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS | 0 | 0 |
| 30090030 | FOREING CURRENCY TRANSLATION | 0 | 0 |
| 30090040 | CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE | 0 | 0 |
| 30090050 | CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS | 0 | 0 |
| 30090060 | CHANGES IN FAIR VALUE OF OTHER ASSETS | 0 | 0 |
| 30090070 | SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES | 0 | 0 |
| 30090080 | OTHER COMPREHENSIVE INCOME | 0 | 0 |
| 30020000 | NON-CONTROLLING INTERESTS | 37,250 | 35,991 |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA**

QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENT OF FINANCIAL POSITION**
**INFORMATIONAL DATA**

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

**(Thousand Pesos)**

**CONSOLIDATED**

**Final Printing**

| REF | CONCEPTS | ENDING CURRENT | PREVIOUS YEAR END |
|---|---|---|---|
| | | Amount | Amount |
| 91000010 | SHORT-TERM FOREIGN CURRENCY LIABILITIES | 1,130,827 | 913,638 |
| 91000020 | LONG TERM FOREIGN CURRENCY LIABILITIES | 250,066 | 290,541 |
| 91000030 | CAPITAL STOCK (NOMINAL) | 0 | 0 |
| 91000040 | RESTATEMENT OF CAPITAL STOCK | 0 | 0 |
| 91000050 | PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS | 205,100 | 163,100 |
| 91000060 | NUMBER OF EXECUTIVES (*) | 44 | 40 |
| 91000070 | NUMBER OF EMPLOYEES (*) | 1,626 | 1,476 |
| 91000080 | NUMBER OF WORKERS (*) | 5,196 | 4,777 |
| 91000090 | OUTSTANDING SHARES (*) | 355,825,849 | 356,051,240 |
| 91000100 | REPURCHASED SHARES (*) | 225,391 | 0 |
| 91000110 | RESTRICTED CASH (1) | 0 | 0 |
| 91000120 | GUARANTEED DEBT OF ASSOCIATED COMPANIES | 0 | 0 |

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECCT CASH AND CASH EQUIVALENTS
(*) DATA IN UNITS

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENTS OF COMPREHENSIVE INCOME**

**CONSOLIDATED**

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

**(Thousand Pesos)**

**Final Printing**

| REF | ACCOUNT / SUBACCOUNT | CURRENT YEAR | | PREVIOUS YEAR | |
|---|---|---|---|---|---|
| | | ACCUMULATED | QUARTER | ACCUMULATED | QUARTER |
| **40010000** | **REVENUE** | **8,352,289** | **2,870,913** | **7,135,000** | **2,422,783** |
| 40010010 | SERVICES | 0 | 0 | 0 | 0 |
| 40010020 | SALE OF GOODS | 8,352,289 | 2,870,913 | 7,135,000 | 2,422,783 |
| 40010030 | INTERESTS | 0 | 0 | 0 | 0 |
| 40010040 | ROYALTIES | 0 | 0 | 0 | 0 |
| 40010050 | DIVIDENDS | 0 | 0 | 0 | 0 |
| 40010060 | LEASES | 0 | 0 | 0 | 0 |
| 40010061 | CONSTRUCTIONS | 0 | 0 | 0 | 0 |
| 40010070 | OTHER REVENUE | 0 | 0 | 0 | 0 |
| **40020000** | **COST OF SALES** | **6,017,205** | **2,052,201** | **5,393,070** | **1,809,309** |
| 40021000 | GROSS PROFIT | 2,335,084 | 818,712 | 1,741,930 | 613,474 |
| **40030000** | **GENERAL EXPENSES** | **1,516,980** | **524,783** | **1,202,927** | **400,103** |
| **40040000** | **PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET** | **818,104** | **293,929** | **539,003** | **213,371** |
| **40050000** | **OTHER INCOME (EXPENSE), NET** | **-18,476** | **-8,199** | **-15,939** | **-2,575** |
| **40060000** | **OPERATING PROFIT (LOSS) (*)** | **799,628** | **285,730** | **523,064** | **210,796** |
| 40070000 | FINANCE INCOME | 37,298 | 8,918 | 53,290 | 18,308 |
| 40070010 | INTEREST INCOME | 37,298 | 8,918 | 53,290 | 18,308 |
| 40070020 | GAIN ON FOREIGN EXCHANGE, NET | 0 | 0 | 0 | 0 |
| 40070030 | GAIN ON DERIVATIVES, NET | 0 | 0 | 0 | 0 |
| 40070040 | GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS | 0 | 0 | 0 | 0 |
| 40070050 | OTHER FINANCE INCOME | 0 | 0 | 0 | 0 |
| 40080000 | FINANCE COSTS | -24,677 | -35,162 | 37,548 | 12,959 |
| 40080010 | INTEREST EXPENSE | 31,631 | 10,882 | 25,776 | 8,906 |
| 40080020 | LOSS ON FOREIGN EXCHANGE, NET | -71,289 | -51,038 | -1,580 | -369 |
| 40080030 | LOSS ON DERIVATIVES, NET | 0 | 0 | 0 | 0 |
| 40080050 | LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS | 0 | 0 | 0 | 0 |
| 40080060 | OTHER FINANCE COSTS | 14,981 | 4,994 | 13,352 | 4,422 |
| **40090000** | **FINANCE INCOME (COSTS), NET** | **61,975** | **44,080** | **15,742** | **5,349** |
| 40100000 | SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES | -59,888 | -23,675 | -4,137 | -2,983 |
| **40110000** | **PROFIT (LOSS) BEFORE INCOME TAX** | **801,715** | **306,135** | **534,669** | **213,162** |
| 40120000 | INCOME TAX EXPENSE | 269,270 | 104,591 | 164,337 | 64,403 |
| 40120010 | CURRENT TAX | 215,169 | 87,147 | 168,313 | 64,882 |
| 40120020 | DEFERRED TAX | 54,101 | 17,444 | -3,976 | -479 |
| **40130000** | **PROFIT (LOSS) FROM CONTINUING OPERATIONS** | **532,445** | **201,544** | **370,332** | **148,759** |
| 40140000 | PROFIT (LOSS) FROM DISCONTINUED OPERATIONS | 0 | 0 | 0 | 0 |
| **40150000** | **NET PROFIT (LOSS)** | **532,445** | **201,544** | **370,332** | **148,759** |
| 40160000 | PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS | 564 | 246 | 582 | 75 |
| 40170000 | PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT | 531,881 | 201,298 | 369,750 | 148,684 |

| | | | | | |
|---|---|---|---|---|---|
| 40180000 | BASIC EARNINGS (LOSS) PER SHARE | 0 | 0.00 | 0.00 | 0.00 |
| 40190000 | DILUTED EARNINGS (LOSS) PER SHARE | 0 | 0.00 | 0.00 | 0.00 |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENTS OF COMPREHENSIVE INCOME**

**OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)**

**CONSOLIDATED**

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

**(Thousand Pesos)**

**Final Printing**

| REF | ACCOUNT / SUBACCOUNT | CURRENT YEAR | | PREVIOUS YEAR | |
|---|---|---|---|---|---|
| | | ACCUMULATED | QUARTER | ACCUMULATED | QUARTER |
| **40200000** | **NET PROFIT (LOSS)** | **532,445** | **201,544** | **370,332** | **148,759** |
| | **DISCLOSURES NOT BE RECLASSIFIED ON INCOME** | | | | |
| 40210000 | PROPERTY REVALUATION GAINS | 199,628 | 199,628 | 0 | 0 |
| 40220000 | ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS | 0 | 0 | 0 | 0 |
| 40220100 | SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES | 0 | 0 | 0 | 0 |
| | **DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME** | | | | |
| 40230000 | FOREING CURRENCY TRANSLATION | 369,380 | 193,891 | 59,733 | 78,807 |
| 40240000 | CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE | 0 | 0 | 0 | 0 |
| 40250000 | CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS | 0 | 0 | 0 | 0 |
| 40260000 | CHANGES IN FAIR VALUE OF OTHER ASSETS | 0 | 0 | 0 | 0 |
| 40270000 | SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES | 0 | 0 | 0 | 0 |
| **40280000** | **OTHER COMPREHENSIVE INCOME** | **-59,888** | **-59,888** | **0** | **0** |
| **40290000** | **TOTAL OTHER COMPREHENSIVE INCOME** | **509,120** | **333,631** | **59,733** | **78,807** |
| **40300000** | **TOTAL COMPREHENSIVE INCOME** | **1,041,565** | **535,175** | **430,065** | **227,566** |
| 40320000 | COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS | 1,260 | 942 | 582 | 75 |
| 40310000 | COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT | 1,040,305 | 534,233 | 429,483 | 227,491 |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENTS OF COMPREHENSIVE INCOME**
**INFORMATIONAL DATA**

**CONSOLIDATED**

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

**(Thousand Pesos)**

**Final Printing**

| REF | ACCOUNT / SUBACCOUNT | CURRENT YEAR | | PREVIOUS YEAR | |
|---|---|---|---|---|---|
| | | ACCUMULATED | QUARTER | ACCUMULATED | QUARTER |
| 92000010 | OPERATING DEPRECIATION AND AMORTIZATION | 340,187 | 116,784 | 307,062 | 100,316 |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENTS OF COMPREHENSIVE INCOME**
**INFORMATIONAL DATA (12 MONTHS)**

**CONSOLIDATED**

**(Thousand Pesos)** **Final Printing**

| REF | ACCOUNT / SUBACCOUNT | YEAR | |
|---|---|---|---|
| | | CURRENT | PREVIOUS |
| 92000030 | REVENUE NET (**) | 10,929,489 | 9,531,265 |
| 92000040 | OPERATING PROFIT (LOSS) (**) | 924,751 | 734,083 |
| 92000060 | NET PROFIT (LOSS) (**) | 583,284 | 453,398 |
| 92000050 | PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**) | 586,613 | 448,586 |
| 92000070 | OPERATING DEPRECIATION AND AMORTIZATION (**) | 443,199 | 399,096 |

(*) TO BE DEFINED BY EACH COMPANY
(**) INFORMATION LAST 12 MONTHS

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENT OF CHANGES IN EQUITY**

**(THOUSAND PESOS)**

**CONSOLIDATED**

**Final Printing**

| CONCEPTS | CAPITAL STOCK | SHARES REPURCHASED | PREMIUM ON ISSUANCE OF SHARES | CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES | OTHER CAPITAL CONTRIBUTED | RETAINED EARNINGS (ACCUMULATED LOSSES) | | ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS) | EQUITY ATTRIBUTABLE TO OWNERS OF PARENT | NON-CONTROLLING INTERESTS | TOTAL EQUITY |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | RESERVES | UNAPPROPRIATED EARNINGS (ACCUMULATED LOSSES) | | | | |
| **BALANCE AT JANUARY 1, 2014** | **3,343,895** | **300,000** | **236,350** | **0** | **0** | **143,096** | **4,363,690** | **0** | **8,387,031** | **35,165** | **8,422,196** |
| RETROSPECTIVE ADJUSTMENTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| RESERVES | 0 | 200,000 | 0 | 0 | 0 | 59,733 | 0 | 0 | 259,733 | 0 | 259,733 |
| DIVIDENDS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| CAPITAL INCREASE (DECREASE) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| REPURCHASE OF SHARES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (DECREASE) INCREASE IN NON-CONTROLLING INTERESTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER CHANGES | 0 | 0 | 0 | 0 | 0 | 0 | -259,734 | 0 | -259,734 | 1 | -259,733 |
| COMPREHENSIVE INCOME | 0 | 0 | 0 | 0 | 0 | 0 | 429,483 | 0 | 429,483 | 582 | 430,065 |
| **BALANCE AT SEPTEMBER 30, 2014** | **3,343,895** | **500,000** | **236,350** | **0** | **0** | **202,829** | **4,533,439** | **0** | **8,816,513** | **35,748** | **8,852,261** |
| **BALANCE AT JANUARY 1, 2015** | **3,343,895** | **500,000** | **236,350** | **0** | **0** | **419,947** | **4,588,172** | **0** | **9,088,364** | **35,991** | **9,124,355** |
| RETROSPECTIVE ADJUSTMENTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| RESERVES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DIVIDENDS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| CAPITAL INCREASE (DECREASE) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| REPURCHASE OF SHARES | 0 | -7,243 | 0 | 0 | 0 | 0 | 0 | 0 | -7,243 | 0 | -7,243 |
| (DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (DECREASE) INCREASE IN NON-CONTROLLING INTERESTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER CHANGES | 0 | 0 | 0 | 0 | 0 | 0 | -355,346 | 0 | -355,346 | -1 | -355,347 |
| COMPREHENSIVE INCOME | 0 | 0 | 0 | 0 | 0 | 0 | 1,040,305 | 0 | 1,040,305 | 1,260 | 1,041,565 |
| **BALANCE AT SEPTEMBER 30, 2015** | **3,343,895** | **492,757** | **236,350** | **0** | **0** | **419,947** | **5,273,131** | **0** | **9,766,080** | **37,250** | **9,803,330** |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA**

QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENT OF CASH FLOWS**

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

**(Thousand Pesos)**

**CONSOLIDATED**

**Final Printing**

| REF | ACCOUNT/SUBACCOUNT | CURREENT YEAR | PREVIOUS YEAR |
|---|---|---|---|
| | | Amount | Amount |
| **OPERATING ACTIVITIES** | | | |
| **50010000** | **PROFIT (LOSS) BEFORE INCOME TAX** | **801,715** | **534,669** |
| 50020000 | +(-) ITEMS NOT REQUIRING CASH | 14,163 | 17,166 |
| 50020010 | + ESTIMATE FOR THE PERIOD | 2,159 | 3,386 |
| 50020020 | + PROVISION FOR THE PERIOD | 0 | 0 |
| 50020030 | +(-) OTHER UNREALISED ITEMS | 12,004 | 13,780 |
| 50030000 | +(-) ITEMS RELATED TO INVESTING ACTIVITIES | 391,401 | 265,783 |
| 50030010 | DEPRECIATION AND AMORTISATION FOR THE PERIOD | 340,187 | 307,062 |
| 50030020 | (-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT | 0 | 0 |
| 50030030 | +(-) LOSS (REVERSAL) IMPAIRMENT | 0 | 1,750 |
| 50030040 | (-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES | 59,888 | 0 |
| 50030050 | (-) DIVIDENDS RECEIVED | 0 | 0 |
| 50030060 | (-) INTEREST RECEIVED | -37,298 | -53,380 |
| 50030070 | (-) EXCHANGE FLUCTUATION | 0 | 0 |
| 50030080 | (-)+ OTHER INFLOWS (OUTFLOWS) OF CASH | 28,624 | 10,351 |
| 50040000 | +(-) ITEMS RELATED TO FINANCING ACTIVITIES | 31,631 | 26,451 |
| 50040010 | (+) ACCRUED INTEREST | 31,631 | 26,451 |
| 50040020 | (+) EXCHANGE FLUCTUATION | 0 | 0 |
| 50040030 | (+) DERIVATIVE TRANSACTIONS | 0 | 0 |
| 50040040 | (-)+ OTHER INFLOWS (OUTFLOWS) OF CASH | 0 | 0 |
| **50050000** | **CASH FLOWS BEFORE INCOME TAX** | **1,238,910** | **844,069** |
| 50060000 | CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES | -504,060 | -9,473 |
| 50060010 | +(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE | -253,743 | -56,727 |
| 50060020 | +(-) DECREASE (INCREASE) IN INVENTORIES | -273,363 | -203,233 |
| 50060030 | +(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE | -128,821 | -31,014 |
| 50060040 | +(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE | 167,176 | 245,947 |
| 50060050 | +(-) INCREASE (DECREASE) IN OTHER LIABILITIES | 183,778 | 24,096 |
| 50060060 | +(-) INCOME TAXES PAID OR RETURNED | -199,087 | 11,458 |
| **50070000** | **NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES** | **734,850** | **834,596** |
| **INVESTING ACTIVITIES** | | | |
| 50080000 | NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES | -518,790 | -583,768 |
| 50080010 | (-) PERMANENT INVESTMENTS | 0 | 0 |
| 50080020 | + DISPOSITION OF PERMANENT INVESTMENTS | -178,642 | -368,929 |
| 50080030 | (-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT | -290,341 | -215,032 |
| 50080040 | + SALE OF PROPERTY, PLANT AND EQUIPMENT | 0 | 0 |
| 50080050 | (-) TEMPORARY INVESTMENTS | 0 | 0 |
| 50080060 | + DISPOSITION OF TEMPORARY INVESTMENTS | 0 | 0 |
| 50080070 | (-) INVESTMENT IN INTANGIBLE ASSETS | -33,875 | -27,911 |
| 50080080 | + DISPOSITION OF INTANGIBLE ASSETS | 0 | 0 |
| 50080090 | (-) ACQUISITIONS OF VENTURES | 0 | 0 |
| 50080100 | + DISPOSITIONS OF VENTURES | 0 | 0 |
| 50080110 | + DIVIDEND RECEIVED | 0 | 0 |
| 50080120 | + INTEREST RECEIVED | 0 | 0 |
| 50080130 | +(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS | 0 | 0 |
| 50080140 | -(+) OTHER INFLOWS (OUTFLOWS) OF CASH | -15,932 | 28,104 |
| **FINANCING ACTIVITIES** | | | |
| 50090000 | NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES | -434,688 | 10,403 |
| 50090010 | + BANK FINANCING | -79,284 | -22,424 |
| 50090020 | + STOCK MARKET FINANCING | 0 | 0 |
| 50090030 | + OTHER FINANCING | 0 | 0 |
| 50090040 | (-) BANK FINANCING AMORTISATION | 0 | 0 |
| 50090050 | (-) STOCK MARKET FINANCING AMORTISATION | 0 | 0 |
| 50090060 | (-) OTHER FINANCING AMORTISATION | 0 | 0 |
| 50090070 | +(-) INCREASE (DECREASE) IN CAPITAL STOCK | 0 | 0 |
| 50090080 | (-) DIVIDENDS PAID | -355,900 | 0 |
| 50090090 | + PREMIUM ON ISSUANCE OF SHARES | 0 | 0 |
| 50090100 | + CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES | 0 | 0 |
| 50090110 | (-) INTEREST EXPENSE | 7,739 | 32,827 |
| 50090120 | (-) REPURCHASE OF SHARES | -7,243 | 0 |
| 50090130 | (-)+ OTHER INFLOWS (OUTFLOWS) OF CASH | 0 | 0 |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA**

QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**STATEMENT OF CASH FLOWS**

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

**CONSOLIDATED**

**(Thousand Pesos)**

**Final Printing**

| REF | ACCOUNT/SUBACCOUNT | CURREENT YEAR | PREVIOUS YEAR |
|---|---|---|---|
| | | Amount | Amount |
| **50100000** | **NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS** | **-218,628** | **261,231** |
| **50110000** | **EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS** | **101,382** | **2,570** |
| 50120000 | CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD | 2,052,855 | 1,911,156 |
| **50130000** | **CASH AND CASH EQUIVALENTS AT END OF PERIOD** | **1,935,609** | **2,174,957** |

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

## INVESTMENTS IN ASSOCIATES AND JOINT VENTURES
## (THOUSAND PESOS)

**CONSOLIDATED**

**Final Printing**

| COMPANY NAME | PRICIPAL ACTIVITY | NUMBER OF SHARES | % OWNER SHIP | TOTAL AMOUNT | |
|---|---|---|---|---|---|
| | | | | ACQUISITION COST | CURRENT VALUE |
| EVERCAST, S.A. de C.V. | Fundición piezas hierro ind automotriz | 96,173,950 | 70.00 | 0 | 740,683 |
| GIS EDERLAN, S.A. DE C.V. | Maquinado componentes hierro sec automot | 40,635,000 | 50.00 | 0 | 20,852 |
| **TOTAL INVESTMENT IN ASSOCIATES** | | | | 0 | 761,535 |

**NOTES**

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

## BREAKDOWN OF CREDITS

**CONSOLIDATED**

(THOUSAND PESOS)

**Final Printing**

| CREDIT TYPE / INSTITUTION | FOREIGN INSTITUTION (YES/NO) | CONTRACT SIGNING DATE | EXPIRATION DATE | INTEREST RATE | MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY | | | | | | MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | TIME INTERVAL | | | | | | TIME INTERVAL | | | | | |
| | | | | | CURRENT YEAR | UNTIL 1YEAR | UNTIL 2 YEAR | UNTIL 3 YEAR | UNTIL 4 YEAR | UNTIL 5 YEAR OR MORE | CURRENT YEAR | UNTIL 1YEAR | UNTIL 2 YEAR | UNTIL 3 YEAR | UNTIL 4 YEAR | UNTIL 5 YEAR OR MORE |
| **BANKS** | | | | | | | | | | | | | | | | |
| **FOREIGN TRADE** | | | | | | | | | | | | | | | | |
| **SECURED** | | | | | | | | | | | | | | | | |
| **COMMERCIAL BANKS** | | | | | | | | | | | | | | | | |
| Banco Santander/Banco Nacion | NOT | 22/03/2013 | 20/12/2018 | LIBOR + 4.00 | | | | | | | 28,274 | 84,820 | 110,896 | 110,896 | 28,274 | 0 |
| **OTHER** | | | | | | | | | | | | | | | | |
| **TOTAL BANKS** | | | | | **0** | **0** | **0** | **0** | **0** | **0** | **28,274** | **84,820** | **110,896** | **110,896** | **28,274** | **0** |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA**

QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

## BREAKDOWN OF CREDITS

**CONSOLIDATED**

(THOUSAND PESOS)

**Final Printing**

| CREDIT TYPE / INSTITUTION | FOREIGN INSTITUTION (YES/NO) | CONTRACT SIGNING DATE | EXPIRATION DATE | INTEREST RATE | MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY | | | | | | MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | TIME INTERVAL | | | | | | TIME INTERVAL | | | | | |
| | | | | | CURRENT YEAR | UNTIL 1YEAR | UNTIL 2 YEAR | UNTIL 3 YEAR | UNTIL 4 YEAR | UNTIL 5 YEAR OR MORE | CURRENT YEAR | UNTIL 1YEAR | UNTIL 2 YEAR | UNTIL 3 YEAR | UNTIL 4 YEAR | UNTIL 5 YEAR OR MORE |
| STOCK MARKET | | | | | | | | | | | | | | | | |
| LISTED STOCK EXCHANGE | | | | | | | | | | | | | | | | |
| UNSECURED | | | | | | | | | | | | | | | | |
| SECURED | | | | | | | | | | | | | | | | |
| PRIVATE PLACEMENTS | | | | | | | | | | | | | | | | |
| UNSECURED | | | | | | | | | | | | | | | | |
| SECURED | | | | | | | | | | | | | | | | |
| TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA**

QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

## BREAKDOWN OF CREDITS

(THOUSAND PESOS)

**CONSOLIDATED**

**Final Printing**

| CREDIT TYPE / INSTITUTION | FOREIGN INSTITUTION (YES/NO) | DATE OF AGREEMENT | EXPIRATION DATE | | MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY | | | | | | MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | TIME INTERVAL | | | | | | TIME INTERVAL | | | | | |
| | | | | | CURRENT YEAR | UNTIL 1YEAR | UNTIL 2 YEAR | UNTIL 3 YEAR | UNTIL 4 YEAR | UNTIL 5 YEAR OR MORE | CURRENT YEAR | UNTIL 1YEAR | UNTIL 2 YEAR | UNTIL 3 YEAR | UNTIL 4 YEAR | UNTIL 5 YEAR OR MORE |
| **OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST** | | | | | | | | | | | | | | | | |
| **TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST** | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | | | | | | | | | |
| **SUPPLIERS** | | | | | | | | | | | | | | | | |
| SECTOR AUTOPARTES | NOT | | | | 0 | 161,775 | | | | | | | | | | |
| SECTOR CONSTRUCCIÓN | NOT | | | | 0 | 395,665 | | | | | | | | | | |
| SECTOR HOGAR | NOT | | | | 0 | 70,269 | | | | | | | | | | |
| SECTOR AUTOPARTES | NOT | | | | | | | | | | 0 | 231,102 | | | | |
| SECTOR CONSTRUCCIÓN | NOT | | | | | | | | | | 0 | 573,522 | | | | |
| SECTOR HOGAR | NOT | | | | | | | | | | 0 | 104,431 | | | | |
| **TOTAL SUPPLIERS** | | | | | 0 | 627,709 | | | | | 0 | 909,055 | | | | |
| | | | | | | | | | | | | | | | | |
| **OTHER CURRENT AND NON-CURRENT LIABILITIES** | | | | | | | | | | | | | | | | |
| OTRAS CUENTAS POR PAGAR CP | NOT | | | | 0 | 916,939 | 0 | 0 | 0 | 0 | | | | | | |
| OTROS PASIVOS LP | NOT | | | | 0 | 0 | 326,732 | 0 | 0 | 0 | | | | | | |
| OTRAS CUENTAS POR PAGAR cp | NOT | | | | | | | | | | 0 | 108,678 | 0 | 0 | 0 | 0 |
| **TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES** | | | | | 0 | 916,939 | 326,732 | 0 | 0 | 0 | 0 | 108,678 | 0 | 0 | 0 | 0 |
| | | | | | | | | | | | | | | | | |
| **GENERAL TOTAL** | | | | | **0** | **1,544,648** | **326,732** | **0** | **0** | **0** | **28,274** | **1,102,553** | **110,896** | **110,896** | **28,274** | **0** |

**NOTES**

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

**MONETARY FOREIGN CURRENCY POSITION**

**CONSOLIDATED**

**(THOUSAND PESOS)**

**Final Printing**

| FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS) | DOLLARS | | OTHER CURRENCIES | | THOUSAND PESOS TOTAL |
|---|---|---|---|---|---|
| | THOUSANDS OF DOLLARS | THOUSAND PESOS | THOUSANDS OF DOLLARS | THOUSAND PESOS | |
| **MONETARY ASSETS** | **170,644** | **2,894,821** | **0** | **0** | **2,894,821** |
| CURRENT | **163,107** | **2,766,963** | **0** | **0** | **2,766,963** |
| NON CURRENT | **7,537** | **127,858** | **0** | **0** | **127,858** |
| **LIABILITIES POSITION** | **81,660** | **1,380,893** | **0** | **0** | **1,380,893** |
| CURRENT | **66,660** | **1,130,827** | **0** | **0** | **1,130,827** |
| NON CURRENT | **15,000** | **250,066** | **0** | **0** | **250,066** |
| **NET BALANCE** | **88,984** | **1,513,928** | **0** | **0** | **1,513,928** |

**NOTES**

EL TIPO DE CAMBIO DE CIERRE UTILIZADO PARA LA CONVERSIÓN FUE DE 16.9641 PESOS POR DÓLAR, A EXCEPCIÓN DE LA CIFRA QUE SE MUESTRA EN EL RENGLÓN DE PASIVO NO CIRCULANTE.
DICHO RUBRO REFLEJA:
* EN DÓLARES, EL SALDO DE PRÉSTAMO BANCARIO MENOS LOS GASTOS DE HONORARIOS INCURRIDOS.
* EN PESOS, EL SALDO DE PRÉSTAMO BANCARIO NETO DE LOS GASTOS DE HONORARIOS AL TIPO DE CAMBIO DE LA FECHA AL QUE FUERON INCURRIDOS.

**FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE**

**ACTUAL SITUATION OF FINANCIAL LIMITED**

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA** QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

## DISTRIBUTION OF REVENUE BY PRODUCT

**CONSOLIDATED**

**TOTAL INCOME**
**(THOUSAND PESOS)**

**Final Printing**

| MAIN PRODUCTS OR PRODUCT LINE | NET SALES | | MARKET SHARE (%) | MAIN | |
|---|---|---|---|---|---|
| | VOLUME | AMOUNT | | TRADEMARKS | CUSTOMERS |
| **NATIONAL INCOME** | | | | | |
| SECTOR AUTOPARTES | 0 | 0 | 0.00 | | |
| SECTOR CONSTRUCCIÓN | 0 | 3,272,247 | 0.00 | | |
| SECTOR HOGAR | 0 | 896,729 | 0.00 | | |
| ELIMINACIONES | 0 | 40,149 | 0.00 | | |
| **EXPORT INCOME** | | | | | |
| SECTOR AUTOPARTES | 0 | 3,030,774 | 0.00 | | |
| SECTOR CONSTRUCCIÓN | 0 | 113,192 | 0.00 | | |
| SECTOR HOGAR | 0 | 81,356 | 0.00 | | |
| ELIMINACIONES | 0 | 0 | 0.00 | | |
| **INCOME OF SUBSIDIARIES ABROAD** | | | | | |
| SECTOR CONSTRUCCIÓN | 0 | 912,598 | 0.00 | | |
| SECTOR HOGAR | 0 | 5,244 | 0.00 | | |
| **TOTAL** | **0** | **8,352,289** | | | |

**NOTES**

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **GISSA**

QUARTER: **03** YEAR: **2015**

**GRUPO INDUSTRIAL SALTILLO, S.A.B. DE C.V.**

## ANALYSIS OF PAID CAPITAL STOCK

**CONSOLIDATED**

## CHARACTERISTICS OF THE SHARES

**Final Printing**

| SERIES | NOMINAL VALUE | VALID COUPON | NUMBER OF SHARES | | | | CAPITAL STOCK | |
|---|---|---|---|---|---|---|---|---|
| | | | FIXED PORTION | VARIABLE PORTION | MEXICAN | FREE SUBSCRIPTION | FIXED | VARIABLE |
| **A** | **0.00000** | **0** | **262,851,596** | **92,974,253** | **0** | **0** | **2,468,600** | **875,295** |
| **TOTAL** | | | 262,851,596 | 92,974,253 | 0 | 0 | 2,468,600 | 875,295 |

**TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION** 355,825,849

**NOTES**