



About CADU

Corpovael (CADU) is a holding company with experience in:



+



+



Land acquisition and
permitting/licensing
management

Design

Urbanization



Construction

+



Marketing

+



Sale

CADU focuses mainly on the development of the following housing segments:



Affordable
entry-level



Middle-
Income



Residential



Middle-Income
Residential

Strengths

1

Efficient
commercialization
system

2

Fast adaptation to
demand changes
and product
flexibility

3

Proven expertise
in the housing
industry, with
attractive returns

4

Solid and
conservative
financial position
with diversified
funding sources

5

Management
team with a deep
knowledge and
expertise in the
sector

6

Solid corporate
governance

High-Value Creation

Profit-
maximization-
oriented
growth
strategy

Highly
seasoned
management
team

"Best in class"
product
design
philosophy

Adequate
asset
management

Adoption of
best market
practices

Sustainable
projects

Prudent
financial
policies

Contact Information:

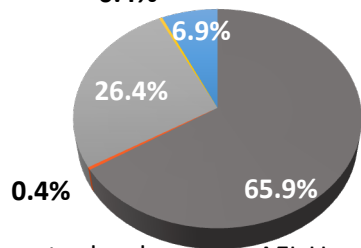
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Business plan aimed at maximizing profitability seeks to expand the participation of higher added-value prototypes in the product mix

Home Sold Revenue

2Q25



- Affordable entry-level
- Middle-Income
- Residential
- AEL Used
- Middle-Income Residential

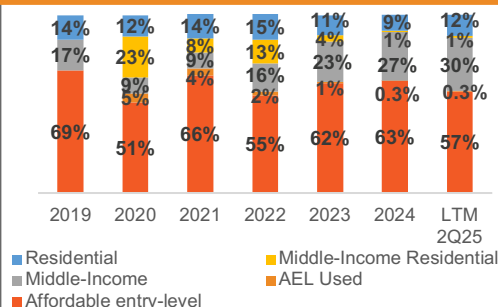


More than **124,000** homes sold
in **6** states of the country

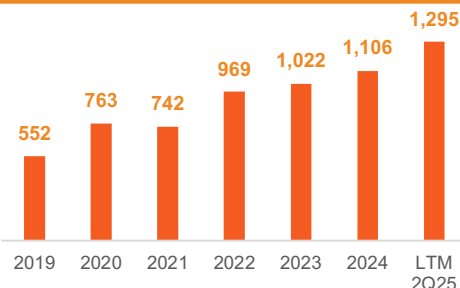
Note: Currently, CADU has a presence in the states of Quintana Roo and Jalisco.

CADU IN NUMBERS

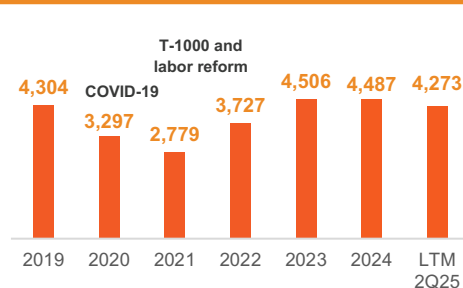
Revenue breakdown by housing segment



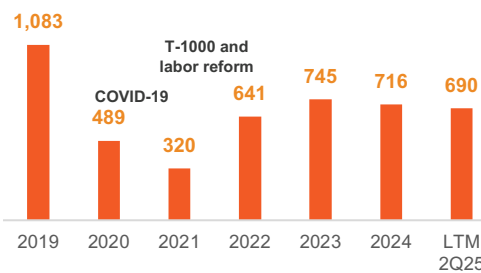
Average sale price per home sold (MXN thousands)



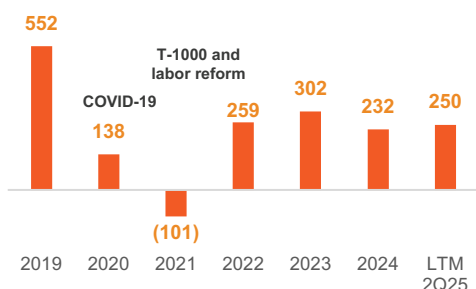
Total revenue (MXN million)



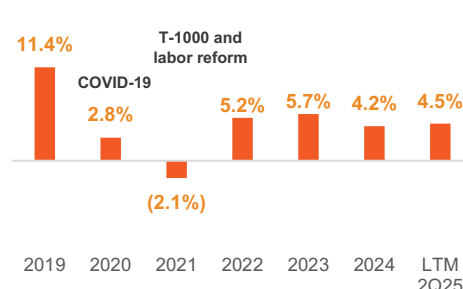
EBITDA (MXN million)



Net income (MXN million)



ROE



LTM EPS: **MXN 0.82**

Leverage ratio (Total Liabilities / Equity): **1.28x**

Net Debt / LTM EBITDA: **2.70x**

EBITDA / Interest Paid: **2.54x**

Consolidated average sale price: **MXN 1,330,000**
Average sale price – residential: **MXN 16,695,000**
Average sale price – middle-income residential: **MXN 4,109,000**
Average sale price – middle-income: **MXN 2,699,000**
Average sale price – affordable entry-level: **MXN 1,023,000**

Stock information

Ticker: **CADU**

Outstanding shares: **303,266,668**

Market cap*: **MXN 970 million**

P/B*: **0.17x**

*Share price as of June 30, 2025

Note: Figures calculated using 2Q25 information

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