



## About CADU

Corpovael (CADU) is a holding company with vertically-integrated operations in the majority of its housing industry activities, which together with its Subsidiaries is engaged in the:



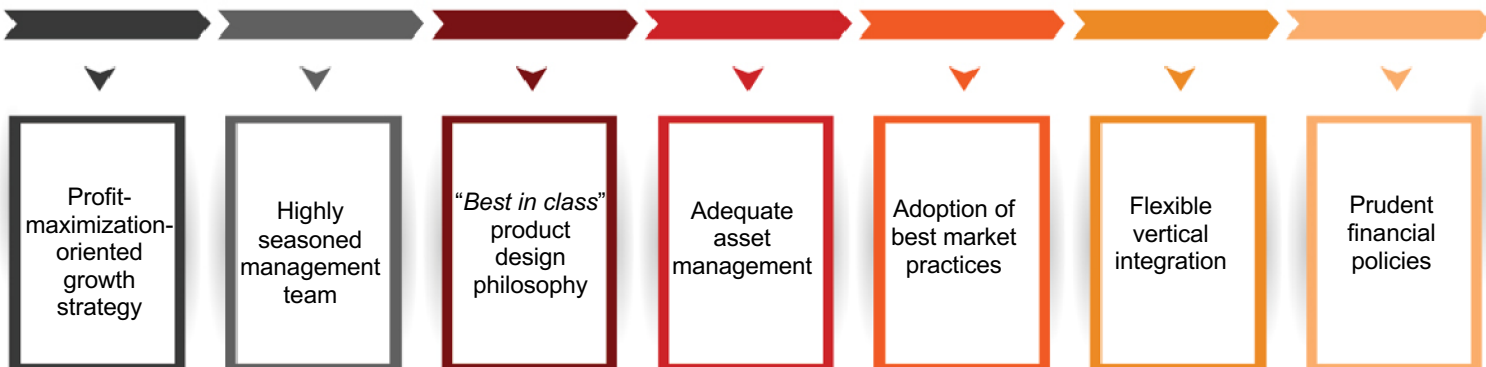
CADU focuses mainly on the development of the following housing segments:



## Strengths



## High-Value Creation



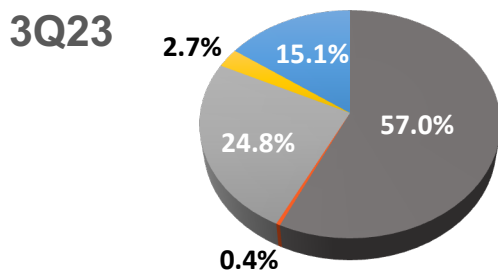
### Contact Information:

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Email: [ri@caducancun.com](mailto:ri@caducancun.com)

Business plan aimed at maximizing profitability seeks to expand the participation of higher added-value prototypes in the product mix

3Q23



■ Affordable entry-level  
■ Middle-Income  
■ Residential

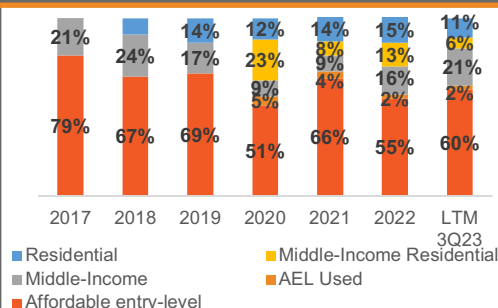
■ AEL Used  
■ Middle-Income Residential



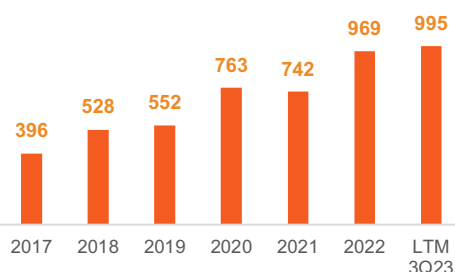
More than **118,000** homes sold  
in **6** states of the country

## CADU IN NUMBERS

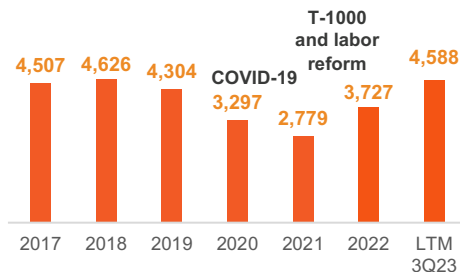
### Revenue breakdown by housing segment



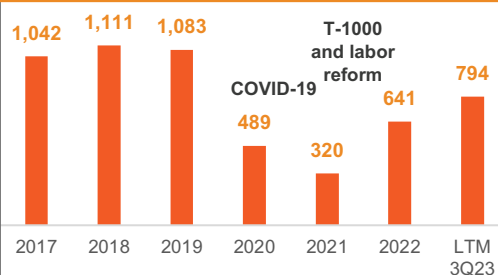
### Average sale price per home sold (MXN thousands)



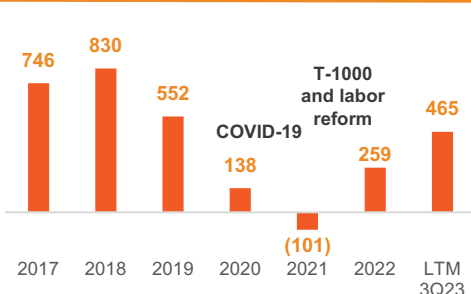
### Total revenue (MXN million)



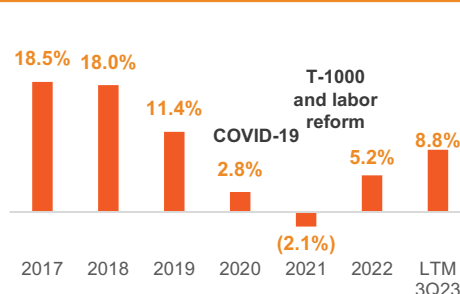
### EBITDA (MXN million)



### Net income (MXN million)



### ROE



LTM EPS: **MXN 1.44**

Leverage ratio (Total Liabilities / Equity): **1.16x**

Net Debt / LTM EBITDA: **2.31x**

EBITDA / Interest Paid: **2.13x**

Consolidated average sale price: **MXN 1,130,000**  
Average sale price – residential: **MXN 12,393,000**  
Average sale price – middle-income residential: **MXN 3,464,000**  
Average sale price – middle-income: **MXN 2,235,000**  
Average sale price – affordable entry-level: **MXN 761,000**

### Stock information

Ticker: **CADU**

Outstanding shares: **319,172,265**

Market cap\*: **MXN 989 million**

P/B\*: **0.19x**

\*Share price as of September 30, 2023

Note: Figures calculated using 3Q23 information

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