



## About CADU

Corpovael (CADU) is a holding company with experience in:



Land acquisition and permitting/licensing management



Design



Urbanization



Construction



Marketing



Sale

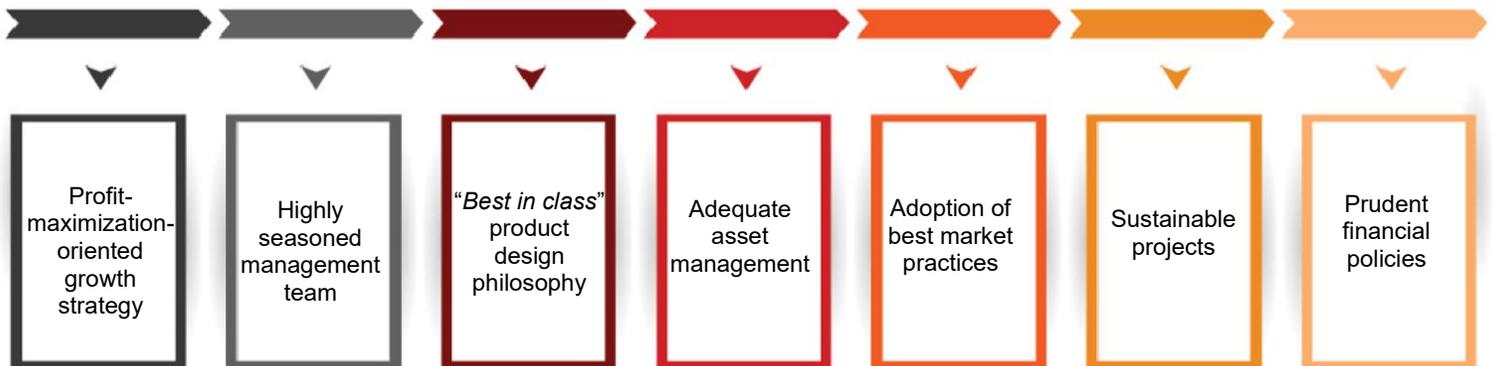
CADU focuses mainly on the development of the following housing segments:



## Strengths



## High-Value Creation



During November 2025, HR Ratings ratified Corpovael's ratings at HR A- (long-term), HR2 (short-term) and HR AA for "CADU20V" Green Bond, with a Stable outlook. Likewise, Verum upgraded them to A-/M (long-term), 2/M (short-term) and AA-/M for "CADU20V" Green Bond, maintaining a Positive outlook.

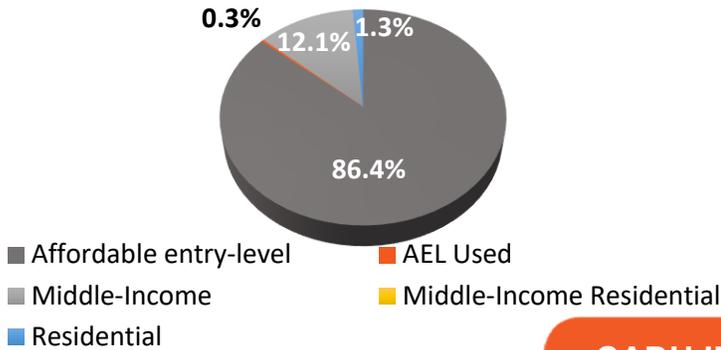
### Contact Information:

Telephone: +52 (998) 193 1100 Ext: 1210

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Business plan aimed at maximizing profitability seeks to expand the participation of higher added-value prototypes in the product mix

### Home Sold Revenue 4Q25

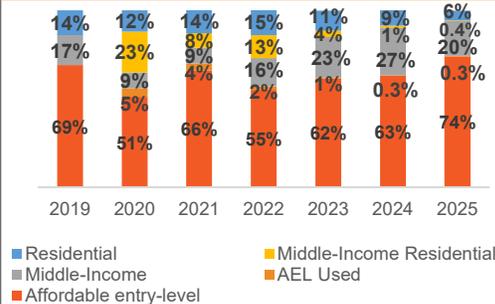


More than **126,000** homes sold in **6** states of the country

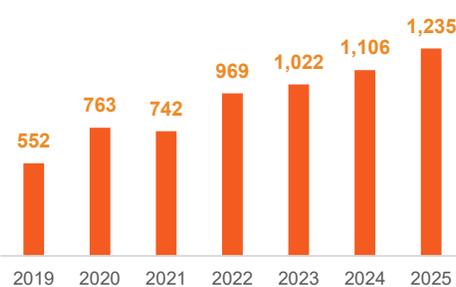
Note: CADU currently operates in the states of Quintana Roo and Jalisco.

## CADU IN NUMBERS

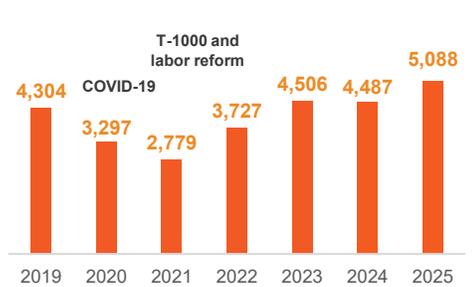
### Revenue breakdown by housing segment



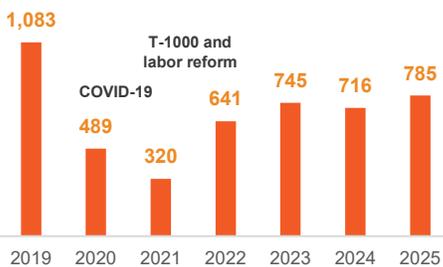
### Average sale price per home sold (MXN thousands)



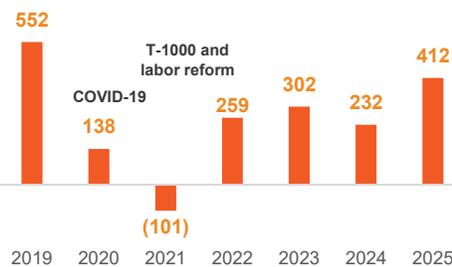
### Total revenue (MXN million)



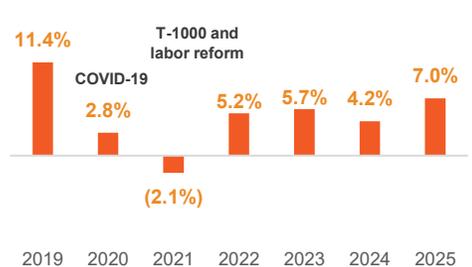
### EBITDA (MXN million)



### Net income (MXN million)



### ROE



LTM EPS: **MXN 1.36**

Leverage ratio (Total Liabilities / Equity): **0.99x**

Net Debt / LTM EBITDA: **1.58x**

EBITDA / Interest Paid: **3.02x**

Consolidated average sale price: **MXN 1,132,000**

Average sale price – residential: **MXN 17,410,000**

Average sale price – middle-income: **MXN 2,712,000**

Average sale price – affordable entry-level: **MXN 1,034,000**

### Stock information

Ticker: **CADU**

Outstanding shares: **303,266,668**

Market cap\*: **MXN 1,516 million**

P/B\*: **0.26x**

\*Share price as of December 31, 2025

Note: Figures calculated using 4Q25 information

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