

## **ABOUT US**

We are a Mexican REIT focused on the development, operation, acquisition and sale of real estate for leasing.

Our strategy and development approach are based on develop, acquire and manage a high-quality real estate portfolio, with projects located in urban regions offering strong growth potential, generating a superior added-value for our **CBFIs** holders.

Value proposal

oriented to maximize the value of assets

Geographical diversification and by type of

Vertical <u>integration</u> 100% internal





**Investors** 

Development1

Operation<sup>2</sup>

Transforming the development, operation

and acquisition/rotation of real estate

into high-value generation

Acquisition<sup>3</sup> and sale of assets4



Revenue 1 Revenue 2

Revenue 3

If FIBRA PLUS owns the property, it gets revenue from lease



At the sale of the property the added-value is capitalized Added-value

<sup>&</sup>lt;sup>4</sup>Obtaining of IRR's of own developments or acquisitions that have matured.



On May 20, 2025, Fibra Plus announced the reissuance of its 1Q25 quarterly report due to adjustments to the FFO and AFFO, as well as the debt maturity schedule, without affecting the financial figures previously presented.

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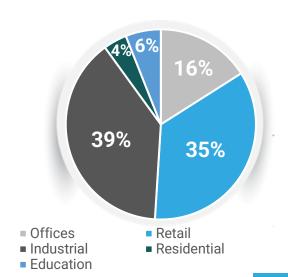


<sup>&</sup>lt;sup>1</sup> Value generation through new projects and asset reconversion.

<sup>&</sup>lt;sup>2</sup>Operation and commercialization that maximizes the rents generation.

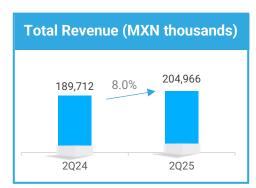
<sup>&</sup>lt;sup>3</sup>Acquisition of properties that generate cash flows.

## **EXTENSIVELY DIVERSIFIED PORTFOLIO**

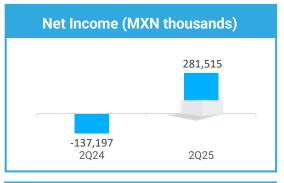




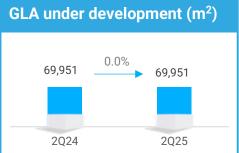
## **FIBRA PLUS IN NUMBERS**















NAV (Net Asset Value) per CBFI: Ps.18.49

Current Assets / Current Liabilities: 0.52x

LTV: 31.82%



Occupancy rate of the operating portfolio: 93.3%\*

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Total GLA: 636,901 m<sup>2</sup>

GLA under development: 69,951 m<sup>2</sup>

GLA in operation: 474,768 m<sup>2</sup>

 $^{\star}\textsc{Excluding}$  certain portfolios that are in the stabilization stage

Stock quotes
Ticker: FPLUS
Outstanding CBFIs: 633,119,678

Note: Figures calculated with 2Q25 information

## **Recent Developments:**