

# **ABOUT US**

We are a Mexican REIT focused on the development, operation, acquisition and sale of real estate for leasing.

Our strategy and development approach are based on develop, acquire and manage a high-quality real estate portfolio, with projects located in urban regions offering strong growth potential, generating a superior added-value for our **CBFIs** holders.

Value proposal

oriented to maximize the value of assets

Geographical diversification and by type of



100% internal



Focus on incremental <u>investments</u>





**Investors** 

Development1

Operation<sup>2</sup>

Transforming the development, operation

and acquisition/rotation of real estate

into high-value generation



Acquisition<sup>3</sup> and sale of assets4



Revenue 1 Revenue 2

Revenue 3

If FIBRA PLUS owns the property, it gets revenue from lease



distributions

At the sale of the property the added-value is capitalized Added-value

#### **Recent developments:**

On August 15, 2025, Fibra Plus held a Holders' Meeting, at which it was unanimously agreed to replace its common representative, electing Altor Casa de Bolsa, S.A. de C.V. In addition, six other real estate trusts were transferred to Multiva, which also acts as the Common Representative for the FHD15 and FibraHD 19U certificates.

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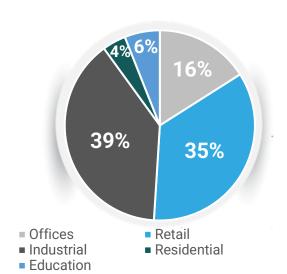
<sup>&</sup>lt;sup>1</sup> Value generation through new projects and asset reconversion.

<sup>&</sup>lt;sup>2</sup>Operation and commercialization that maximizes the rents generation.

<sup>&</sup>lt;sup>3</sup>Acquisition of properties that generate cash flows.

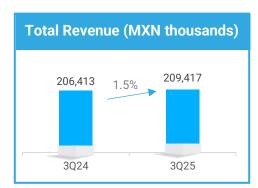
<sup>&</sup>lt;sup>4</sup>Obtaining of IRR's of own developments or acquisitions that have matured.

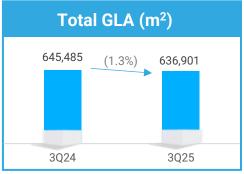
### **EXTENSIVELY DIVERSIFIED PORTFOLIO**

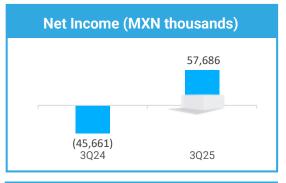




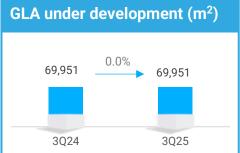
## **FIBRA PLUS IN NUMBERS**















NAV (Net Asset Value) per CBFI: Ps.18.59

Current Assets / Current Liabilities: 0.33x

LTV: 31.39%



Occupancy rate of the operating portfolio: 93.1%\*

Total GLA: 636,901 m<sup>2</sup>

GLA under development: 69,951 m<sup>2</sup>

GLA in operation: 474,768 m<sup>2</sup>

 $^{\star}\textsc{Excluding}$  certain portfolios that are in the stabilization stage

Stock quotes
Ticker: FPLUS
Outstanding CBFIs: 638,176,752

Note: Figures calculated with 3Q25 information

#### **Recent Developments:**

