



About CADU

Corpovael (CADU) is a holding company with vertically-integrated operations in the majority of its housing industry activities, which together with its Subsidiaries is engaged in the:



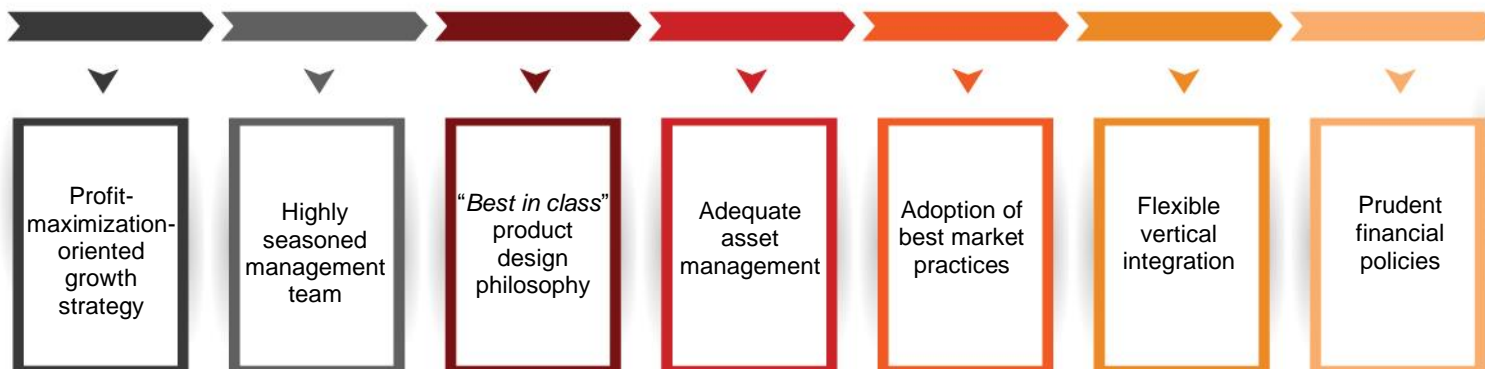
CADU focuses mainly on the development of the following housing segments:



Strengths



High-Value Creation



Relevant Event:

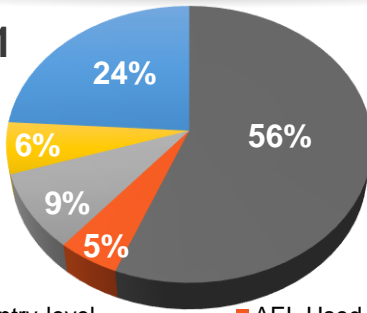
On June 2, 2021, CADU issued, for the fourth consecutive year, its Annual Sustainability Report, following up on the actions implemented in Environmental, Social and Corporate Governance (ESG) matters.

Contact Information:

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Business plan aimed at maximizing profitability seeks to expand the participation of higher added-value prototypes in the product mix

2Q21



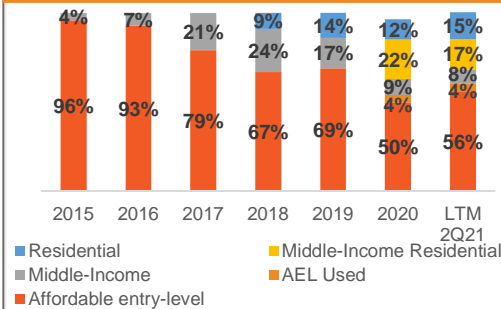
- Affordable entry-level
- Middle-Income
- Residential
- AEL Used
- Middle-Income Residential



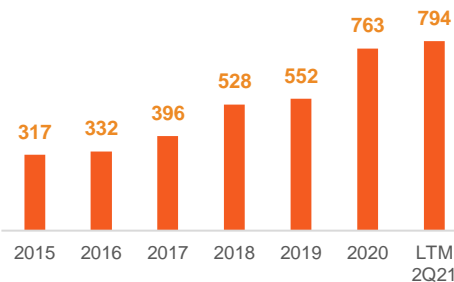
More than **110,000** homes sold in **6** states of the country

CADU IN NUMBERS

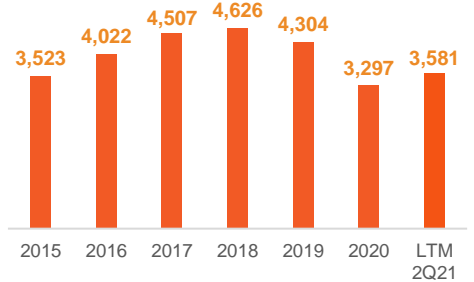
Revenue breakdown by housing segment



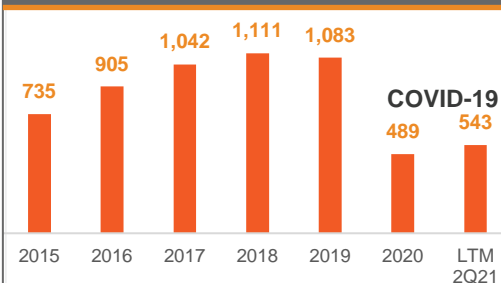
Average sale price per home sold (MXN thousands)



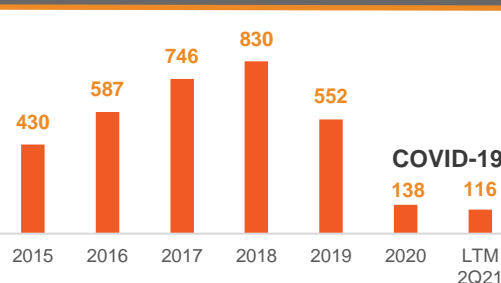
Total revenue (MXN million)



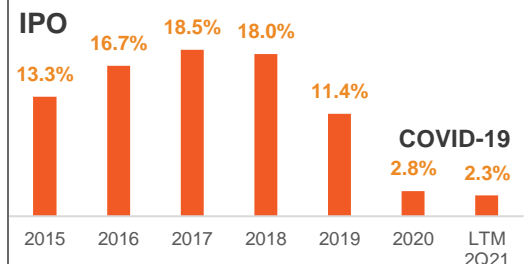
EBITDA (MXN million)



Net income (MXN million)



ROE



LTM EPS: **MXN 0.34**

Leverage ratio (Total Liabilities / Equity): **1.01x**

Net Debt / LTM EBITDA: **5.47x**

EBITDA / Interest Paid: **2.10x**

Consolidated average sale price: **MXN 846,000**

Average sale price – residential:

MXN 16,087,000

Average sale price – middle-income residential:

MXN 3,187,000

Average sale price – middle-income:

MXN 2,011,000

Average sale price – affordable entry-level:

MXN 557,000

Stock information

Ticker: **CADU**

Outstanding shares: **339,316,859**

Market cap*: **MXN 1,252 million**

P/B*: **0.25x**

*Share price as of June 30, 2021

Note: Figures calculated using 2Q21 information

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