



EXTRAORDINARY SHAREHOLDERS MEETING RATIONALE

MARCH 2021

GRUPO CEMENTOS DE CHIHUAHUA, S.A.B. DE C.V.



GCC, S.A.B. DE C.V.

CORPORATE NAME CHANGE

- Change from Grupo Cementos de Chihuahua, S.A.B. de C.V., to GCC, S.A.B. de C.V.
- Unifies the brand in multiple countries
- Constantly requested by shareholders, investors and bankers
- Mexican Stock Exchange ticker symbol is “GCC”
- Moving to a simple acronym

SENIOR UNSECURED NOTES - TERMS AND PROCEEDS



- Request for authorization to issue Senior Unsecured Notes for up to US\$500 million for a term of up to 10 years with a single repayment at maturity
- The proceeds will be used to prepay current bond and syndicated loan
- Long-term capital structure to support GCC's growth
- Protection from expected interest rates increases
- Take advantage of GCC's investment grade rating

Senior Notes	Main terms
Amount	US\$500 million
Book-runners	J.P. Morgan, Citi, Scotiabank, Santander and BBVA
Guarantees	No guarantees
Guarantors	GCC of America, Inc. Cementos de Chihuahua, S.A. de C.V. GCC Cemento, S.A. de C.V.
Coupon	Based on market conditions
Maturity	10 years

- An offering memorandum and tender offer documentation will be prepared and disclosed to the public, containing GCC's latest available financial information, terms and conditions