



RELEVANT EVENT

Chihuahua, Chihuahua, February 8th, 2013 - Grupo Cementos de Chihuahua, S.A.B. de C.V. (BMV: GCC*) (the Company) informs that today concluded its refinancing process, resulting in an improved capital structure of the Company, providing a better debt maturity profile and enhanced financial flexibility, consistent with expected recovery of the economies in Mexico and the United States. This refinancing was comprised by:

1. An issuance of senior secured notes in an aggregate amount of US\$260,000,000 (two hundred and sixty million U.S dollars) with a 8.125% coupon rate, a 7 year term and a BB- rating from Fitch Ratings and a B rating from Standard and Poor's. This issuance was led by Banco Bilbao Vizcaya Argentaria, S.A., Citigroup Global Markets, Inc. and Scotia Capital (USA) and had an excellent reception among investors with over 110 international investment funds participating and an order book of US\$1.6 billion representing an oversubscription of 6.1x. A 73% of demand came from U.S. accounts, 15% from Europe, 11% from Latin America and 1% from Asia.
2. A syndicated term loan facility in an aggregate amount of US\$250,000,000 (two hundred and fifty million U.S. dollars) with a 5 year term with BBVA Securities, Inc., Citigroup Global Markets, Inc., and The Bank of Nova Scotia acting as joint lead arrangers and joint bookrunners and with the participation of BBVA Bancomer, S.A., The Bank of Nova Scotia, Banco Nacional de México, S.A., Banamex, USA, Comerica Bank, Corpbanca, New York Branch, Banco Invex, S.A., Banco del Bajío, S.A., HSBC México, S.A., Israel Discount Bank of New York and Bancaribe Curacao Bank N.V.

About GCC

GCC is a leading supplier of cement, aggregates, concrete and construction-related services in Mexico and the United States. The Company has an annual cement production capacity of 4.6 million tons.

Founded in 1941, the Company's shares trade on the Mexican Stock Exchange under the ticker symbol GCC*.

